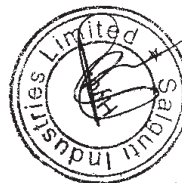


UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th SEPTEMBER, 2014

PART - I		UNAUDITED					(₹ In Lakhs)
Sl. No.	Particulars	QUARTER ENDED			HALF YEAR ENDED		AUDITED YEAR ENDED
		30-09-2014	30-06-2014	30-09-2013	30-9-2014	30-9-2013	31-03-2014
1	Income from operations						
	a) Net Sales / Income from Operations (net of excise duty)	3,387.72	3,087.88	3,749.07	6,475.60	6,420.34	12,262.37
	b) Other Operating Income	-	-	-	-	-	14.94
	Total income from operations (net)	3,387.72	3,087.88	3,749.07	6,475.60	6,420.34	12,277.31
2	Expenses						
	a) Cost of Materials Consumed	2,835.68	2,213.92	3,032.33	5,049.60	5,210.33	10,225.05
	b) Change in Inventory (Finished Goods & WIP)	(135.64)	254.53	11.22	118.89	27.62	(411.29)
	c) Employee benefit expenses	136.70	121.98	128.34	258.68	272.62	479.93
	d) Other Expenses	286.52	286.98	278.22	573.50	355.09	999.38
	e) Depreciation	67.71	67.71	63.25	135.42	126.50	270.86
	Total expenses	3,190.97	2,945.12	3,513.36	6,136.09	5,992.16	11,563.93
3	Profit from operations before other income, interest & Exceptional items (1-2)	196.75	142.76	235.71	339.51	428.18	713.38
4	a) Other Income	4.22	6.35	0.01	10.57	0.02	7.08
5	Profit from operations before Interest & Exceptional items (3+4)	200.97	149.11	235.72	350.08	428.20	720.46
6	Finance costs (Interest & Bank charges)	175.84	179.98	206.32	355.82	407.94	753.82
7	Profit from operations after finance cost but before Exceptional Items (5-6)	25.13	(30.87)	29.40	(5.74)	20.26	(33.36)
8	Exceptional Items	-	-	-	-	-	-
9	Profit (+)/Loss (-) from Ordinary Activities before tax (7+8)	25.13	(30.87)	29.40	(5.74)	20.26	(33.36)
10	Tax Expenses (including deferred tax)	10.21	-	12.11	10.21	20.47	37.64
	Provision for Taxation	-	-	3.75	-	3.75	-
	Provision for Deferred Tax	10.21	-	8.36	10.21	16.72	37.64
11	Net Profit (+) / Loss (-) from Ordinary Activities after tax (9-10)	14.92	(30.87)	17.29	(15.95)	(0.21)	(71.00)
12	Extraordinary items (net of tax expenses)	-	-	-	-	-	-
13	Net profit(+)/Loss (-) for the period (11-12)	14.92	(30.87)	17.29	(15.95)	(0.21)	(71.00)
14	Paid up Equity Share Capital (Face value of Rs. 10/- each)	753.67	753.67	753.67	753.67	753.67	753.67
15	Reserves excluding revaluation reserves as per Balance Sheet of previous accounting year	524.70	509.78	509.78	553.37	509.78	509.87
16	a) Basic and Diluted EP5 before Extraordinary Items (not annualized)	0.20	(0.41)	0.23	(0.21)	(0.00)	(0.94)
	b) Basic and Diluted EPS after Extraordinary Items (not annualized)	0.20	(0.41)	0.23	(0.21)	(0.00)	(0.94)
PART - II							
A PARTICULARS OF SHAREHOLDING							
1	Public shareholding						
	Number of Shares	24,82,100	24,82,100	25,28,100	24,82,100	25,28,100	25,28,100
	Percentage of shareholding	32.93%	32.93%	33.54%	32.93%	33.54%	33.54%
2	Promoters and promoter group Shareholding						
a)	Pledged / Encumbered						
	1. Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL
	2. Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	3. Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
b)	Non- Encumbered						
	1. Number of Shares	50,54,600	50,54,600	50,08,600	50,54,600	50,08,600	50,08,600
	2. Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	3. Percentage of shares (as a % of the total share capital of the company)	67.07%	67.07%	66.46%	67.07%	66.46%	66.46%
B	INVESTOR COMPLAINTS	Quarter Ended 30-09-2014					
	Pending at the beginning of the quarter	NIL					
	Received during the quarter	NIL					
	Disposed of during the quarter	NIL					
	Remaining unresolved at the end of the quarter	NIL					



STATEMENT OF ASSETS AND LIABILITIES

		(₹ In Lakhs)	
	PARTICULARS	AS AT 30-9-2014 (UNAUDITED)	AS AT 03-2014 (AUDITED)
A	EQUITY AND LIABILITIES		
1	Shareholders funds		
	a) Share Capital	753.67	753.67
	b) Reserves & Surplus	422.83	438.78
	c) Money received against share warrants	-	-
	Sub-total - Shareholders funds	1,176.50	1,192.45
2	Share application money pending allotment	-	-
3	Non-Current liabilities		
	a) Long-Term Borrowings	3,487.41	3,452.40
	b) Deferred tax liabilities (net)	449.63	439.42
	c) Other long-term liabilities	-	-
	d) Long-term provisions	-	-
	Sub-total - Non-current liabilities	3,937.04	3,891.82
4	Current liabilities		
	a) Short-term borrowings	2,242.36	2,267.19
	b) Trade payables	411.57	833.11
	c) Other current liabilities	348.60	576.53
	d) Short-term provisions	29.28	30.30
	Sub-total - Current liabilities	3,031.81	3,707.13
	TOTAL - EQUITY AND LIABILITIES	8,145.35	8,791.40
B	ASSETS		
1	Non-current assets		
	a) Fixed Assets	3,713.53	3,813.40
	b) Non-current investments	16.85	16.85
	c) Deferred tax assets (net)	-	-
	d) Long-term loans and advances	169.34	169.34
	e) Other non-current assets	51.47	55.63
	Sub-total - Non-current assets	3,951.19	4,055.22
2	Current assets		
	a) Current investments	-	-
	b) Inventories	2,139.34	2,566.55
	c) Trade receivables	1,916.44	1,864.69
	d) Cash & Bank Balances	5.90	5.53
	e) Short-term loans and advances	128.94	288.74
	f) Other current assets	3.54	10.67
	Sub-total - Current assets	4,194.16	4,736.18
	TOTAL - ASSETS	8,145.35	8,791.40



SEGMENT WISE REVENUE RESULTS FOR THE QUARTER ENDED 30th SEPTEMBER, 2014

S.NO	PARTICULARS	UNAUDITED				AUDITED Year ended 31-03-2014	
		QUARTER ENDED			HALF YEAR ENDED		
		30-09-2014	30-06-2014	30-09-2013	30-09-2014		30-09-2013
	Segment Revenue (Netsale/Income from each segment)						
	A) PLASTIC	2666.08	2090.23	2966.89	4756.31	4995.36	9265.64
	B) TEXTILES	721.64	997.65	782.18	1719.29	1424.98	2996.73
	C) OTHERS						
	TOTAL	3387.72	3087.88	3749.07	6475.60	6420.34	12262.37
	LESS: Intersegment revenue netsale						
	Income from operations						
	Net sales/Income from operations	3387.72	3087.88	3749.07	6475.60	6420.34	12262.37

NOTES

- The above results were reviewed by the audited committee and have been taken on record by the board in its meeting held on 13-11-2014 subject to limited audit review by the statutory auditors.
- The company is in the process of reviewing the useful life of tangible fixed assets and identification of their major components, to enable it to provide depreciation on such assets in accordance with Schedule II of the Companies Act, 2013. Pending this, the depreciation on such assets has been provided for in accordance with Schedule XIV of the Companies Act, 1956. The effect to this is not quantifiable. The auditors have brought out the above in their Limited Review Report for the company for the quarter ended 30th September 2014.
- Figures for the previous periods have been regrouped or reclassified to make the same comparable with the current period figures.

Place: Hyderabad
Date: 13-11-2014

For SALGUTI INDUSTRIES LTD

DIRECTOR

