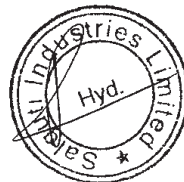


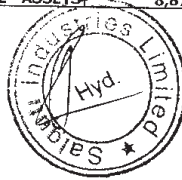
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th SEPTEMBER, 2015

PART - I		UNAUDITED					(In Lakhs)
Sl. No.	Particulars	QUARTER ENDED			YEAR TO DATE		AUDITED
		30-09-2015	30-06-2015	30-09-2014	30-09-2015	30-09-2014	YEAR ENDED 31-03-2015
1	Income from operations						
	a) Net Sales / Income from Operations (net of excise duty)	3,402.16	3,102.54	3,387.72	6,504.70	6,475.60	12,472.09
	b) Other Operating Income	-	-	-	-	-	22.80
	Total income from operations (net)	3,402.16	3,102.54	3,387.72	6,504.70	6,475.60	12,494.89
2	Expenses						
	a) Cost of Materials Consumed	2,671.49	2,597.62	2,835.68	5,269.11	5,049.60	9,742.33
	b) Change in Inventory (Finished Goods & WIP)	68.97	(158.62)	(135.64)	(89.65)	118.89	173.25
	c) Employee benefit expenses	142.63	139.98	136.70	282.61	258.68	533.57
	d) Other Expenses	271.54	258.62	286.52	530.16	573.50	1,034.81
	e) Depreciation	81.16	81.16	67.71	162.32	135.42	327.24
	Total expenses	3,235.79	2,918.76	3,190.97	6,154.55	6,136.09	11,811.20
3	Profit from operations before other income, interest & Exceptional items (1-2)	166.37	183.78	196.75	350.15	339.51	683.80
4	a) Other Income	2.95	0.69	4.22	3.64	10.57	8.61
5	Profit from operations before Interest & Exceptional items (3+4)	169.32	184.47	200.97	353.79	350.08	692.41
6	Finance costs (Interest & Bank charges)	153.77	168.57	175.84	322.34	355.82	689.70
7	Profit from operations after finance cost but before Exceptional Items (5-6)	15.55	15.90	25.13	31.45	(5.74)	2.71
8	Exceptional Items	-	-	-	-	-	-
9	Profit (+)/Loss (-) from Ordinary Activities before tax (7+8)	15.55	15.90	25.13	31.45	(5.74)	2.71
10	Tax Expenses (including deferred tax)	-	2.94	-	2.94	10.21	(26.90)
	Provision for Taxation	-	2.94	10.21	2.94	-	37.64
	Provision for Deferred Tax	-	-	10.21	-	16.72	29.61
11	Net Profit (+) / Loss (-) from Ordinary Activities after tax (9-10)	15.55	12.96	14.92	28.51	(15.95)	29.61
12	Extraordinary items (net of tax expenses)	-	-	-	-	-	-
13	Net profit(+)/Loss (-) for the period (11-12)	15.55	12.96	14.92	28.51	(15.95)	29.61
14	Paid up Equity Share Capital (Face value of Rs. 10/- each)	753.67	753.67	753.67	753.67	753.67	753.67
15	Reserves excluding revaluation reserves as per Balance Sheet of previous accounting year	-	-	-	-	-	438.78
16	a) Basic and Diluted EPS before Extraordinary Items (not annualized)	0.21	0.17	0.20	0.38	(0.21)	0.39
	b) Basic and Diluted EPS after Extraordinary Items (not annualized)	0.21	0.17	0.20	0.38	(0.21)	0.39
PART - II							
A PARTICULARS OF SHAREHOLDING							
1	Public shareholding						
	Number of Shares	25,28,100	25,28,100	25,28,100	24,82,100	24,82,100	25,28,100
	Percentage of shareholding	33.54%	33.54%	33.54%	32.93%	32.93%	33.54%
2	Promoters and promoter group Shareholding						
a)	Pledged/Encumbered						
	1. Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL
	2. Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	3. Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
b)	Non- Encumbered						
	1. Number of Shares	50,08,600	50,08,600	50,08,600	50,54,600	50,54,600	50,08,600
	2. Percentage of shares (as a % of the total shareholding of promoter and promoter group)	66.46%	66.46%	66.46%	67.07%	67.07%	66.46%
	3. Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
B	INVESTOR COMPLAINTS	Quarter Ended 30-09-2015					
	Pending at the beginning of the quarter	NIL					
	Received during the quarter	NIL					
	Disposed of during the quarter	NIL					
	Remaining unresolved at the end of the quarter	NIL					



STATEMENT OF ASSETS AND LIABILITIES

		(In Lakhs)	
	PARTICULARS	AS AT 30-9-2015 (UNAUDITED)	AS AT 03-2015 (AUDITED)
A	EQUITY AND LIABILITIES		
1	Shareholders funds		
	a) Share Capital	753.67	753.67
	b) Reserves & Surplus	389.09	357.69
	c) Money received against share warrants	-	-
	Sub-total - Shareholders funds	1,142.76	1111.36
2	Share application money pending allotment		
3	Non-Current liabilities		
	a) Long-Term Borrowings	2,022.06	2,886.08
	b) Deferred tax liabilities (net)	412.00	412.00
	c) Other long-term liabilities	-	-
	d) Long-term provisions	-	-
	Sub-total - Non-current liabilities	2,434.07	3,298.08
4	Current liabilities		
	a) Short-term borrowings	2,234.28	2,379.37
	b) Trade payables	1,528.96	1,280.41
	c) Other current liabilities	1,531.95	658.56
	d) Short-term provisions	2.88	42.85
	Sub-total - Current liabilities	5,298.07	4,361.19
	TOTAL - EQUITY AND LIABILITIES	8,874.90	8,770.63
B	ASSETS		
1	Non-current assets		
	a) Fixed Assets	3,454.97	3,436.35
	b) Non-current investments	17.16	-
	c) Deferred tax assets (net)	-	-
	d) Long-term loans and advances	187.86	202.13
	e) Other non-current assets	42.84	42.84
	Sub-total - Non-current assets	3,702.84	3,681.33
2	Current assets		
	a) Current investments	-	-
	b) Inventories	2,420.74	2,489.71
	c) Trade receivables	1,273.37	2,066.20
	d) Cash & Bank Balances	4.65	10.61
	e) Short-term loans and advances	1,275.62	325.57
	f) Other current assets	197.68	197.21
	Sub-total - Current assets	5,172.06	5,089.30
	TOTAL - ASSETS	8,874.90	8,770.63



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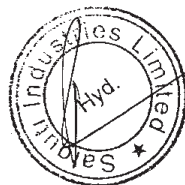
SEGMENT WISE REVENUE RESULTS FOR THE QUARTER ENDED 30th SEPTEMBER, 2015

S.NO	PARTICULARS	UNAUDITED					AUDITED
		QUARTER ENDED		30-09-2014	HALF YEAR ENDED		Year ended 31-03-2015
		30-09-2015	30-06-2015		30-09-2015	30-09-2014	
	Segment Revenue (Netsale/Income from each segment)						
	A) PLASTIC	2595.37	2278.79	2666.08	4874.16	4756.31	9258.52
	B) TEXTILES	806.79	823.75	721.64	1630.54	1719.29	3213.57
	C) OTHERS						
	TOTAL	3402.16	3102.54	3387.72	6504.70	6475.60	12472.09
	LESS: Intersegment revenue netsale						
	Income from operations						
	Net sales/Income from operations	3402.16	3102.54	3387.72	6504.70	6475.60	12472.09

NOTES

- 1) The above results were reviewed by the audited committee and have been taken on record by the board its meeting held on 13-11-2015 subject to limited audit review by the statutory auditors.
- 2) The company is in the process of reviewing the useful life of tangible fixed assets and identification of their major components, to enable it to provide depreciation on such assets in accordance with Schedule II of the Companies Act, 2013. Pending this, the depreciation on such assets has been provided for in accordance with Schedule XIV of the Companies Act, 1956. The effect to this is not quantifiable. The auditors have brought out the above in their Limited Review Report for the company for the quarter ended 30th September 2015.
- 3) Figures for the previous periods have been regrouped or reclassified to make the same comparable with the current period figures.

Place: Hyderabad
Date: 13-11-2015



For SALGUTI INDUSTRIES LTD

DIRECTOR

Works : ● Sy. No. 548/AA, Mudireddipally (V), Balanagar Mandal, Mahaboobnagar Dist. Tel : 08542-230050
● Sy. No. 310 & 311, Gollapally (V), Jadcherla Mandal, Mahaboobnagar Dist.
● Plot No 154/A2, IDA Bollaram (Miyapur), Medak Dist - 502 325 Tel : 08458-279250



P. MURALI & CO.,

CHARTERED ACCOUNTANTS
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HYDERABAD - 500 082. INDIA

Tel. : (91-40) 2332 6666, 2331 2554
2339 3967, 2332 1470

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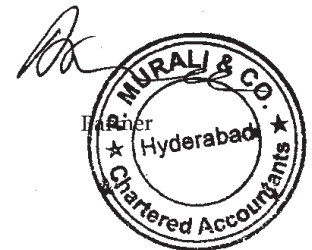
Website : www.pmurali.com

To
The Board of Directors
SALGUTI INDUSTRIES LIMITED
Hyderabad

Limited Review Report for the quarter ended 30th September, 2015

1. We have reviewed the accompanying statement of unaudited financial results of M/s. SALGUTI INDUSTRIES LIMITED for the quarter ended 30th September, 2015 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.
2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Review of interim financial information performed by the independent auditor of the entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For P. Murali & Co.
Chartered Accountants



Place: Hyderabad
Date: 13th November, 2015