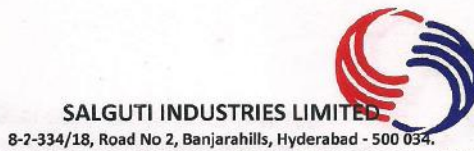


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Hyderabad-500 034.
Tel : 23545939, 23543580 Fax : 23544909



SALGUTI
Industries Ltd.
Adding Value

AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31st MARCH 2015

PART - I		(Rs In Lakhs)					
Sl. No.	Particulars	QUARTER ENDED			YEAR ENDED		
		AUDITED	UNAUDITED		AUDITED		
		31/03/2015	31/12/2014	31/03/2014	31/03/2015	31/03/2014	
1	Income from operations						
	a) Net Sales / Income from Operations (net of excise duty)	2,560.48	3,436.01	2,462.62	12,472.09	12,262.37	
	b) Other Operating Income	1.58	-	14.94	22.80	14.94	
	Total income from operations (net)	2,562.06	3,436.01	2,477.56	12,494.89	12,277.31	
2	Expenses						
	a) Cost of Materials Consumed	1,859.92	2,832.71	2,255.01	9,742.23	10,225.05	
	b) Change in Inventory (Finished Goods & WIP)	130.96	(76.60)	(426.39)	173.25	(411.29)	
	c) Employee benefit expenses	138.49	136.40	74.68	533.57	479.93	
	d) Other Expenses	172.93	288.38	438.76	1,034.81	999.38	
	e) Depreciation	124.11	67.71	81.11	327.24	270.86	
	Total expenses	2,426.40	3,248.60	2,423.17	11,811.09	11,563.93	
3	Profit from operations before other income, interest & Exceptional items (1-2)	135.66	187.41	54.39	683.80	713.38	
4	a) Other Income	8.61	10.65	(0.02)	8.61	7.08	
	b) Foreign Exchange Fluctuation Gain / (Loss)	-	-	-	-	-	
5	Profit from operations before Interest & Exceptional items (3+4)	144.28	198.06	54.37	692.42	720.46	
6	Finance costs (Interest & Bank charges)	153.37	180.51	127.67	689.70	753.82	
7	Profit from operations after finance cost but before Exceptional Items (5-6)	(9.09)	17.55	(73.30)	2.72	(33.36)	
8	Exceptional Items	-	-	-	-	-	
9	Profit (+)/Loss (-) from Ordinary Activities before tax (7+8)	(9.09)	17.55	(73.30)	2.72	(33.36)	
10	Tax Expenses (including deferred tax)	(49.30)	12.19	8.81	(26.90)	37.64	
	Provision for Taxation	(3.31)	3.83	(3.75)	0.52	-	
	Provision for Deferred Tax	(45.99)	8.36	12.56	(27.42)	37.64	
11	Net Profit (+) / Loss (-) from Ordinary Activities after tax (9-10)	40.21	5.36	(82.11)	29.62	(71.00)	
12	Extraordinary items (net of tax expenses)	-	-	-	-	-	
13	Net profit(+)/Loss (-) for the period (11-12)	40.21	5.36	(82.11)	29.62	(71.00)	
14	Paid up Equity Share Capital (Face value of Rs. 10/- each)	753.67	753.67	753.67	753.67	753.67	
15	Reserves excluding revaluation reserves as per Balance Sheet of previous accounting year	438.78	438.78	509.78	438.78	509.78	
16	a) EPS before Extraordinary Items (not annualized)						
	i) Basic	0.53	0.07	(1.09)	0.39	(0.94)	
	ii) Diluted	0.53	0.07	(1.09)	0.39	(0.94)	
17	b) EPS after Extraordinary Items (not annualized)						
	i) Basic	0.53	0.07	(1.09)	0.39	(0.94)	
	ii) Diluted	0.53	0.07	(1.09)	0.39	(0.94)	
PART - II							
A PARTICULARS OF SHAREHOLDING							
1	Public shareholding						
	Number of shares	2,482,100	2,482,100	2,528,100	2,482,100	2,528,100	
	Percentage of shareholding	32.93%	32.93%	33.54%	32.93%	33.54%	
2	Promoters and promoter group Shareholding						
a)	Pledged/Encumbered						
	1. Number of Shares	0	0	0	0	0	
	2. Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0.00%	0.00%	0.00%	0.00%	0.00%	
	3. Percentage of shares (as a % of the total share capital of the company)	0.00%	0.00%	0.00%	0.00%	0.00%	
b)	Non- Encumbered						
	1. Number of Shares	5,054,600	5,054,600	5,008,600	5,054,600	5,008,600	
	2. Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	
	3. Percentage of shares (as a % of the total share capital of the company)	67.07%	67.07%	66.46%	67.07%	66.46%	
B	INVESTOR COMPLAINTS	Quarter Ended 31-03-2015					
	Pending at the beginning of the quarter	NIL					
	Received during the quarter	NIL					
	Disposed of during the quarter	NIL					
	Remaining unresolved at the end of the quarter	NIL					

For SALGUTI INDUSTRIES LTD

Director

Works : ● Sy. No. 548/AA, Mudireddipally (V), Balanagar Mandal, Mahaboobnagar Dist. Tel : 08542-230050
● Sy. No. 310 & 311, Gollapally (V), Jadcherla Mandal, Mahaboobnagar Dist.
● Plot No. 154/A2, IDA Bollaram (Miyapur), Medak Dist.- 502 325 Tel : 08458-279250

STATEMENT OF ASSETS AND LIABILITIES

		(Rs in Lakhs)	
PARTICULARS		AS AT 31-3-2015 (AUDITED)	AS AT 31-3-2014 (AUDITED)
A	EQUITY AND LIABILITIES		
1	Shareholders funds		
	a) Share Capital	753.67	753.67
	b) Reserves & Surplus	357.69	438.78
	Sub-total - Shareholders funds	1,111.36	1,192.45
2	Share application money pending allotment	-	-
3	Non-Current liabilities		
	a) Long-term borrowings	2,886.08	3,452.41
	b) Deferred tax liabilities (net)	412.00	439.42
	c) Other long-term liabilities	-	-
	d) Long-term provisions	-	-
	Sub-total - Non-current liabilities	3,298.08	3,891.83
4	Current liabilities		
	a) Short-term borrowings	2,379.37	2,267.18
	b) Trade payables	1,280.41	833.11
	c) Other current liabilities	658.56	576.53
	d) Short-term provisions	42.85	30.30
	Sub-total - Current liabilities	4,361.18	3,707.12
	TOTAL - EQUITY AND LIABILITIES	8,770.63	8,791.40
B	ASSETS		
1	Non-current assets		
	a) Fixed Assets	3,436.35	3,813.41
	b) Non-current investments	-	-
	c) Deferred tax assets (net)	-	-
	d) Long-term loans and advances	202.13	186.19
	e) Other non-current assets	42.84	55.63
	Sub-total - Non-current assets	3,681.33	4,055.23
2	Current assets		
	a) Current investments	-	-
	b) Inventories	2,489.71	2,566.55
	c) Trade receivables	2,066.20	1,864.69
	d) Cash & Bank Balances	10.61	5.52
	e) Short-term loans and advances	325.57	288.74
	f) Other current assets	197.21	10.67
	Sub-total - Current assets	5,089.30	4,736.17
	TOTAL - ASSETS	8,770.63	8,791.40

Note:

- The above audited results were reviewed by the audit committee and subsequent approval by the Board of Directors at their respective meeting held on 30-05-2015. The Statutory auditors have expressed an unqualified audit opinion. The information presented above is extracted from the audited financial statements.
- Figures for the quarter ended 31st March, 2015 are the balancing figures between audited figures in respects of full financial year and published unaudited year to date figures upto third quarter of the relevant financial year.
- The company received no requests during the quarter ended 31-03-2015 from share holders, and no complaints were pending at the beginning or end of the Quarter.
- Previous period/year's figures have been regrouped and rearranged wherever necessary.

Place : Hyderabad
Date : 30-05-2015

For and on behalf of Board of Directors
M/s SALGUTI INDUSTRIES LTD

Director

Office : 8-2-334/18, 3rd Floor,
 Road No. 3, Banjara Hills,
 Hyderabad-500 034.
 Tel : 23545939, 23543580 Fax : 23544909



SEGMENT WISE REVENUE RESULTS FOR THE QUARTER ENDED 31st MARCH, 2015

S.NO	PARTICULARS	QUARTER ENDED			YEAR ENDED	
		AUDITED	UNAUDITED		AUDITED	
		31/03/2015	31/12/2014	31/03/2014	31/03/2015	31/03/2014
	Segment Revenue (Netsale/Income from each segment)					
	A) PLASTIC	1828.29	2673.92	1743.14	9258.52	9265.64
	B) TEXTILES	732.19	762.09	719.48	3213.57	2996.73
	C) OTHERS					
	TOTAL	2560.48	3436.01	2462.62	12472.09	12262.37
	LESS: Intersegment revenue netsale					
	Income from operations					
	Net sales/Income from operations	2560.48	3436.01	2462.62	12472.09	12262.37

NOTES

- 1) The above audited results were reviewed by the audit committee and subsequent approval by the Board of Directors at their respective meeting held on 30-05-2015. The Statutory auditors have expressed an unqualified audit opinion. The information presented above is extracted from the audited financial statements.
- 2) Figures for the quarter ended 31st March, 2015 are the balancing figures between audited figures in respects of full financial year and published unaudited year to date figures upto third quarter of the relevant financial year.
- 3) The company received no requests during the quarter ended 31-03-2015 from share holders, and no complaints were pending at the beginning or end of the Quarter.
- 4) Previous period/year's figures have been regrouped and rearranged wherever necessary.

Place: Hyderabad
 Date: 30-05-2015

For and on behalf of Board of Directors
 M/s SALGUTI INDUSTRIES LTD

DIRECTOR



P. MURALI & CO.,

CHARTERED ACCOUNTANTS
6-3-655/2/3, SOMAJIGUDA,
HYDERABAD - 500 082. INDIA

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E-mail : pmurali.co@gmail.com
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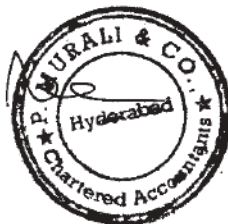
Website : www.pmurali.com

Auditor's Report on Quarterly Financial Results and Year to Date Financial Results of M/s Salguti Industries Limited pursuant to the Clause 41 of the Listing Agreement

To,

The Board of Directors of M/s Salguti Industries Limited

1. We have audited the quarterly financial results of M/s Salguti Industries Limited for the quarter ended March 31, 2015 and to the year to date financial results for the year ended March 31, 2015, attached herewith, being submitted by the Company pursuant to the requirement of Clause 41 of the Listing Agreement, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. The quarterly financial results are the derived figures between the audited figures in respect of the year ended March 31, 2015 and the published year-to-date figures up to December 31, 2014, being the date of the end of the third quarter of the current financial year, which were subject to limited review. The financial results for the quarter ended March 31, 2015 have been prepared on the basis of the financial results for the nine-month period ended December 31, 2014, the audited annual financial statements as at and for the year ended March 31, 2015, and the relevant requirements of Clause 41 of the Listing Agreement and are the responsibility of the Company's management and have been approved by the Board of Directors of the Company. Our responsibility is to express an opinion on these Financial results based on our review of the financial results for the nine-month period ended December 31, 2014 which was prepared in accordance with the recognition and measurement principles laid down in Accounting Standard (AS) 25, Interim Financial Reporting, specified under section 133 of the act, read with rule 7 of the companies(Accounts) Rules 2014 and other accounting principles generally accepted in India; our audit of the annual financial statements as at and for the year ended March 31, 2015; and the relevant requirements of clause 41 of the listing agreement.
2. We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.
3. In our opinion and to the best of our information and according to the explanations given to us, these quarterly financial results as well as the year to date financial results:
 - (i) are presented in accordance with the requirements of Clause 41 of the Listing agreement in this regard; and
 - (ii) give a true and fair view of the net loss and other financial information for the quarter ended March 31, 2015 and net profit for the year to date results for the period from April 1, 2014 to March 31, 2015.





P. MURALI & CO.,

CHARTERED ACCOUNTANTS
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HYDERABAD - 500 082. INDIA

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4. Further, read with paragraph 1 above, we report that the figures for the quarter ended March 31, 2015 represent the derived figures between the audited figures in respect of the financial year ended March 31, 2015 and the published year-to-date figures up to December 31, 2014, being the date of the end of the third quarter of the current financial year, which were subjected to a limited review as stated in paragraph 1 above, as required under Clause 41 (I)(d) of the Listing Agreement.
5. Further, read with paragraph 1 above, we also report that we have, on the basis of the books of account and other records and information and explanations given to us by the management, also verified the number of shares as well as percentage of shareholdings in respect of aggregate amount of public shareholdings, as furnished by the company in terms of clause 35 of the Listing Agreement and found the same to be correct.

Place: Hyderabad
Date: 30/05/2015

For P. Murali & Co.,
Chartered Accountants
Firm's Registration number: 007257S

A. Krishna Rao
Partner
M.No. 020085

