

Admn. Office : 8-2-334/18, 3rd Floor,
Road No. 3, Banjara Hills,
Hyderabad-500 034.
Tel : 23545939, 23543580 Fax : 23544909



UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31st DECEMBER 2014

PART - I	UNAUDITED					(Rs In Lakhs)
	Particulars	QUARTER ENDED		NINE MONTHS ENDED		AUDITED
		12/31/2014	9/30/2014	12/31/2013	12/31/2014	12/31/2013
Income from operations						
a) Net Sales / Income from Operations (net of excise duty)	3,436.01	3,387.72	3,379.41	9,911.61	9,799.75	12,262.37
b) Other Operating Income	-	-	-	-	-	14.94
Total income from operations (net)	3,436.01	3,387.72	3,379.41	9,911.61	9,799.75	12,277.31
Expenses						
a) Cost of Materials Consumed	2,832.71	2,835.68	2,759.71	7,882.31	7,970.04	10,225.05
b) Change in Inventory (Finished Goods & WIP)	(76.60)	(135.64)	(12.52)	42.29	15.10	(411.29)
c) Employee benefit expenses	136.40	136.70	132.63	395.08	405.25	479.93
d) Other Expenses	288.38	286.52	205.53	861.88	560.62	999.38
e) Depreciation	67.71	67.71	63.25	203.13	189.75	270.86
Total expenses	3,248.60	3,190.97	3,148.60	9,384.69	9,140.76	11,563.93
Profit from operations before other income, interest & Exceptional Items (1-2)	187.41	196.75	230.81	526.92	658.99	713.38
a) Other Income	10.65	4.22	7.08	21.22	7.10	7.08
b) Foreign Exchange Fluctuation Gain / (Loss)	-	-	-	-	-	-
Profit from operations before Interest & Exceptional items (3+4)	198.06	200.97	237.89	548.14	666.09	720.46
Finance costs (Interest & Bank charges)	180.51	175.84	218.21	536.33	626.15	753.82
Profit from operations after finance cost but before Exceptional Items (5-6)	17.55	25.13	19.68	11.81	39.94	(33.36)
Exceptional Items	-	-	-	-	-	-
Profit (+)/Loss (-) from Ordinary Activities before tax (7+8)	17.55	25.13	19.68	11.81	39.94	(33.36)
Tax Expenses (including deferred tax)	12.19	10.21	8.36	22.40	28.83	37.64
Provision for Taxation	3.83	-	-	3.83	3.75	-
Provision for Deferred Tax	8.36	10.21	8.36	18.57	25.08	37.64
Net Profit (+) / Loss (-) from Ordinary Activities after tax (9-10)	5.36	14.92	11.32	(10.59)	11.11	(71.00)
Extraordinary items (net of tax expenses)	-	-	-	-	-	-
Net profit (+)/Loss (-) for the period (11-12)	5.36	14.92	11.32	(10.59)	11.11	(71.00)
Paid up Equity Share Capital (Face value of Rs. 10/- each)	753.67	753.67	753.67	753.67	753.67	753.67
Reserves excluding revaluation reserves as per Balance Sheet of previous accounting year	438.78	438.78	509.78	438.78	509.78	509.87
a) EPS before Extraordinary Items (not annualized)						
i) Basic	0.07	0.20	0.15	(0.14)	0.15	(0.94)
ii) Diluted	0.07	0.20	0.15	(0.14)	0.15	(0.94)
b) EPS after Extraordinary Items (not annualized)						
i) Basic	0.07	0.20	0.15	(0.14)	0.15	(0.94)
ii) Diluted	0.07	0.20	0.15	(0.14)	0.15	(0.94)
PART - II						
PARTICULARS OF SHAREHOLDING						
Public shareholding						
Number of shares	2,482,100	2,482,100	2,528,100	2,482,100	2,528,100	2,528,100
Percentage of shareholding	32.93%	32.93%	33.54%	32.93%	33.54%	33.54%
Promoters and promoter group						
Shareholding						
Pledged/Encumbered						
1. Number of Shares	0	0	0	0	0	0
2. Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
3. Percentage of shares (as a % of the total share capital of the company)	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Non- Encumbered						
1. Number of Shares	5,054,600	5,054,600	5,008,600	5,054,600	5,008,600	5,008,600
2. Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
3. Percentage of shares (as a % of the total share capital of the company)	67.07%	67.07%	66.46%	67.07%	66.46%	66.46%
INVESTOR COMPLAINTS						
Quarter Ended 31-12-2014						
Pending at the beginning of the quarter	NIL					
Received during the quarter	NIL					
Disposed of during the quarter	NIL					
Remaining unresolved at the end of the quarter	NIL					

Works : ● Sy. No. 548/AA, Mudireddipally (V), Balanagar Mandal, Mahaboobnagar Dist. Tel : 08542-230050
● Sy. No. 310 & 311, Gollapally (V), Jadcherla Mandal, Mahaboobnagar Dist.
● Plot No. 154/A2, IDA Bollaram (Miyapur), Medak Dist.- 502 325 Tel : 08458-279250

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SEGMENT WISE REVENUE RESULTS FOR THE HALF-YEAR ENDED 31st DECEMBER, 2014

(Rs In Lakhs)

S.NO	PARTICULARS	UNAUDITED				AUDITED	
		QUARTER ENDED			NINE MONTHS ENDED		YEAR ENDED
		12/31/2014	9/30/2014	12/31/2013	12/31/2014	12/31/2013	3/31/2014
	Segment Revenue (Netsale/Income from each segment						
	A) PLASTIC	2673.92	2666.08	2527.14	7430.23	7522.50	9265.64
	B) TEXTILES	762.09	721.64	852.27	2481.38	2277.25	2996.73
	C) OTHERS						
	TOTAL	3436.01	3387.72	3379.41	9911.61	9799.75	12262.37
	LESS: Intersegment revenue netsale						
	Income from operations						
	Net sales/Income from operations	3436.01	3387.72	3379.41	9911.61	9799.75	12262.37

NOTES

- 1) The above unaudited results were reviewed by the audit committee and subsequent approval by the Board of Directors at their respective meeting held on 13-02-2015. The results are subject to Limited Review by the Auditors of the Company.
- 2) The company is in the process of reviewing the useful life of tangible fixed assets and identification of their major components, to enable it to provide depreciation on such assets in accordance with Schedule II of the Companies Act, 2013. Pending this, the depreciation on such assets has been provided for in accordance with Schedule XIV of the Companies Act, 1956. The effect to this is not quantifiable. The auditors have brought out the above in their Limited Review Report for the company for the quarter ended 31st December 2014.
- 3) The company received no requests during the quarter ended 31-12-2014 from share holders, and no complaints were pending at the beginning or end of the Quarter.
- 4) Previous period/year's figures have been regrouped and rearranged wherever necessary.

Place : Hyderabad
 Date : 13-02-2015

For and on behalf of Board of Directors
 SALGUTI INDUSTRIES LIMITED

Director

Works : ● Sy. No. 548/AA, Mudireddipally (V), Balanagar Mandal, Mahaboobnagar Dist. Tel : 08542-230050
 ● Sy. No. 310 & 311, Gollapally (V), Jadcherla Mandal, Mahaboobnagar Dist.
 ● Plot No. 154/A2, IDA Bollaram (Miyapur), Medak Dist.- 502 325 Tel : 08458-279250



P. MURALI & CO.,
CHARTERED ACCOUNTANTS
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To
The Board of Directors
M/s. SALGUTI INDUSTRIES LIMITED
Hyderabad

Limited Review Report for the quarter ended 31st December 2014

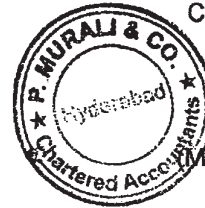
We have reviewed the accompanying statement of unaudited financial results of **M/s. Salguti Industries Limited** for the quarter ended 31st December 2014 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.


We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

The company is in the process of reviewing the useful life of tangible fixed assets and identification of their major components, to enable it to provide the depreciation on such assets in accordance with schedule II to the Companies Act, 2013. In the interim financials, during the current quarter, the depreciation on such assets has been provided for in accordance with schedule XIV of the Companies Act, 1956. The effect of this is not quantified.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For P. Murali & Co.
Chartered Accountants




Partner
Mukund Vijayrao Joshi
M.No. 024784

Place: Hyderabad
Date : 13th February 2015