



SALGUTI INDUSTRIES LIMITED

Regd Off: 1-2-288/6/4, Domalguda, Opp: Kuchipudi Art Academy, Hyderabad-29

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31st MARCH, 2012

(Rs. in lakhs)

Sl. No.	PARTICULARS	UN AUDITED					AUDITED YEAR ENDED 31-03-2011
		QUARTER ENDED			YEAR ENDED		
		31-03-2012	31-12-2011	31-03-2011	31-03-2012	31-03-2011	
1.	Income from operations						
	a) Net Sales / Income from Operations (net of excise duty)	2,237.70	2,647.71	1,501.64	9,985.56	7,511.92	7,415.73
	b) Other Operating Income	2.35		12.04	3.24	13.71	22.53
	Total income from operations (net)	2,240.05	2,647.71	1,513.68	9,988.80	7,525.63	7,438.26
2.	Expenses						
	a) Cost of Materials Consumed	1,050.64	2,058.60	1,080.63	7,845.55	5,752.57	5,785.86
	b) Employee benefit expenses	81.12	122.95	76.29	408.93	338.17	348.47
	c) Other Expenses	153.08	247.27	152.74	888.39	692.76	673.93
	d) Depreciation	5.82	70.60	70.60	217.62	239.02	172.96
	Total expenses	2,090.66	2,499.51	1,380.26	9,360.49	7,021.52	6,981.22
3.	Profit from operations before other income, interest & Exceptional items (1-2)	149.39	148.20	133.42	628.31	504.11	457.04
4.	a) Other Income	-	-	-	-	-	-
5.	Profit from operations before interest & Exceptional items (3+4)	149.39	148.20	133.42	628.31	504.11	457.04
6.	Finance costs (Interest & Bank charges)	138.96	123.18	118.25	542.40	433.86	338.42
7.	Profit from operations after finance cost but before Exceptional items (5-6)	10.43	25.02	14.16	85.91	70.25	58.62
8.	Exceptional Items	-	-	-	-	-	-
9.	Profit (+) / Loss (-) from Ordinary Activities before tax (7+8)	10.43	25.02	14.16	85.91	70.25	58.62
10.	Tax expenses (including deferred tax)	27.11	10.00	9.00	57.01	36.50	47.71
	Provision for Taxation	8.77	2.50	1.50	16.37	4.50	13.74
	Provision for Deferred Tax	18.34	7.50	7.50	40.54	32.00	33.97
11.	Net Profit (+) / Loss (-) from Ordinary Activities after tax (9-10)	(16.68)	15.02	5.16	28.90	33.75	20.91
12.	Extraordinary items (net of tax expenses)	-	-	-	-	-	-
13.	Net profit (+) / Loss (-) for the period (11-12)	(16.68)	15.02	5.16	28.90	33.75	20.91
14.	Paid up Equity Share Capital (Face value of Rs. 10/- each)	752.61	752.61	752.61	752.61	752.61	752.61
15.	Reserves excluding provision on reserves as per Balance Sheet of previous accounting year	425.45	425.45	425.45	425.45	425.45	425.45
16.	a) Basic and Diluted EPS before Extraordinary Items, (not annualized)	(0.22)	0.20	0.07	0.38	0.45	0.28
	b) Basic and Diluted EPS after Extraordinary Items (not annualized)	(0.22)	0.20	0.07	0.38	0.45	0.28
PART - II							
A. PARTICULARS OF SHAREHOLDING							
1.	Public shareholding						
	Number of shares	3,385,100	3,385,100	3,154,600	3,385,100	3,154,600	3,154,600
	Percentage of shareholding	44.91%	44.91%	45.68%	44.91%	45.68%	45.68%
2.	Promoters and promoter group Shareholding						
a)	Pledged/Encumbered						
	1. Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL
	2. Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
3.	Percentage of shares (as a % of the share capital of the company)	-	-	-	-	-	-
b)	Non- Encumbered						
	1. Number of Shares	4,151,600	4,151,600	4,382,100	4,151,600	4,382,100	4,382,100
	2. Percentage of shares (as a % of the total shareholding of promoter and promoter group)	55.09%	55.09%	54.32%	55.09%	54.32%	54.32%
	3. Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
B	INVESTOR COMPLAINTS	QUARTER ENDED 31-3-2012					
	Received at the beginning of the quarter	NIL					
	Resolved during the quarter	NIL					
	Escalated during the quarter	NIL					
	Remaining unresolved at the end of the quarter	NIL					
SEGMENT WISE REVENUE RESULTS FOR THE QUARTER ENDED 31st MARCH, 2012							
PARTICULARS	UN AUDITED				AUDITED YEAR ENDED 31-03-2011		
	QUARTER ENDED		YEAR TO DATE FIGURES				
	31-03-2012	31-03-2011	31-03-2012	31-03-2011			
Net Sales / Income from Operations (net of excise duty)	2,237.70	1,501.64	9,985.56	7,511.92	7,415.73		
Other Operating Income	2.35	12.04	3.24	13.71	22.53		
Total income from operations (net)	2,240.05	1,513.68	9,988.80	7,525.63	7,438.26		
Expenses							
a) Cost of Materials Consumed	1,050.64	2,058.60	7,845.55	5,752.57	5,785.86		
b) Employee benefit expenses	81.12	122.95	408.93	338.17	348.47		
c) Other Expenses	153.08	247.27	888.39	692.76	673.93		
d) Depreciation	5.82	70.60	217.62	239.02	172.96		
Total expenses	2,090.66	2,499.51	9,360.49	7,021.52	6,981.22		
Profit from operations before other income, interest & Exceptional items (1-2)	149.39	148.20	628.31	504.11	457.04		
a) Other Income	-	-	-	-	-		
Profit from operations before interest & Exceptional items (3+4)	149.39	148.20	628.31	504.11	457.04		
Finance costs (Interest & Bank charges)	138.96	123.18	542.40	433.86	338.42		
Profit from operations after finance cost but before Exceptional items (5-6)	10.43	25.02	85.91	70.25	58.62		
Exceptional Items	-	-	-	-	-		
Profit (+) / Loss (-) from Ordinary Activities before tax (7+8)	10.43	25.02	85.91	70.25	58.62		
Tax expenses (including deferred tax)	27.11	10.00	57.01	36.50	47.71		
Provision for Taxation	8.77	2.50	16.37	4.50	13.74		
Provision for Deferred Tax	18.34	7.50	40.54	32.00	33.97		
Net Profit (+) / Loss (-) from Ordinary Activities after tax (9-10)	(16.68)	15.02	28.90	33.75	20.91		
Extraordinary items (net of tax expenses)	-	-	-	-	-		
Net profit (+) / Loss (-) for the period (11-12)	(16.68)	15.02	28.90	33.75	20.91		
Paid up Equity Share Capital (Face value of Rs. 10/- each)	752.61	752.61	752.61	752.61	752.61		
Reserves excluding provision on reserves as per Balance Sheet of previous accounting year	425.45	425.45	425.45	425.45	425.45		
a) Basic and Diluted EPS before Extraordinary Items, (not annualized)	(0.22)	0.20	0.38	0.45	0.28		
b) Basic and Diluted EPS after Extraordinary Items (not annualized)	(0.22)	0.20	0.38	0.45	0.28		

STATEMENT OF ASSETS AND LIABILITIES

(Rs. in lakhs)

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(Rs. in lakhs)

Sl. No	PARTICULARS	AS AS	AS AS
		31-03-2012 (UNAUDITED)	31-03-2011 (AUDITED)
A	EQUITY AND LIABILITIES		
1.	Shareholders funds		
	a) Share Capital	753.67	752.61
	b) Reserves & Surplus	510.75	425.45
	c) Money received against share warrants	-	-
	Sub-total - Shareholders funds	1,264.42	1,178.06
2.	Share application money pending allotment	-	-
3.	Non-Current liabilities		
	a) Secured loans	4,182.42	3,478.28
	b) Unsecured loans	904.19	742.38
	c) Deferred tax liabilities (net)	346.50	305.92
	d) Other long-term liabilities	-	-
	e) Long-term provisions	-	-
	Sub-total - Non-current liabilities	5,433.17	4,526.59
4.	Current liabilities		
	a) Short-term borrowings	-	-
	b) Trade payables	734.80	772.10
	c) Other current liabilities	56.42	52.69
	d) Short-term provisions	16.37	13.74
	Sub-total - Current liabilities	807.59	838.63
	TOTAL - EQUITY AND LIABILITIES	7,505.18	6,543.18
B.	ASSETS		
1.	Non-current assets		
	a) Fixed Assets	3,732.95	2,907.93
	b) Non-current investments	27.05	25.33
	c) Deferred tax assets (net)	-	-
	d) Long-term loans and advances	-	-
	e) Other non-current assets	-	-
	Sub-total - Non-current assets	3,760.00	2,933.26
2.	Current assets		
	a) Current investments	-	-
	b) Inventories	1,721.54	1,774.02
	c) Trade receivables	1,430.27	1,368.60
	d) Cash & Bank Balances	10.95	7.39
	e) Short-term loans and advances	531.15	418.15
	f) Other current assets	50.82	41.76
	Sub-total - Current assets	3,745.18	3,609.92
	TOTAL - ASSETS	7,505.18	6,543.18

- The above Unaudited results were taken on the record by the Board of Directors at their meeting held on 15-05-2012.
- The company received no requests during the quarter ended 31-03-2012 from share holders, and no complaints were pending at the beginning or end of the Quarter.
- Figures for the previous periods have been regrouped or reclassified to make the same comparable with the current period figures.
- The above results were reviewed by the audited committee and have been taken on record by the board its meeting held on 15-05-2012 subject to limited audit review by the statutory auditors.

Place: Hyderabad
Date: 15-05-2012

For SALGUTI INDUSTRIES LIMITED
Sd/- DIRECTOR

FINANCIAL EXPRESS

to Lead

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HYDERABAD



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To
The Board of Directors
M/s. Salguti Industries Limited
(Previously known as Salguti Plastics Limited)
Hyderabad

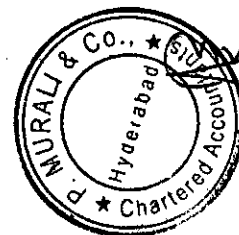
Limited Review Report for the quarter ended 31st March 2012

We have reviewed the accompanying statement of unaudited financial results of **M/s. Salguti Industries Limited** (Previously known as Salguti Plastics Limited) for the quarter ended 31st March 2012 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For P. Murali & Co.
Chartered Accountants



(M.V.Joshi)
Partner
M. No.24784

Place: Hyderabad
Date : 15th May 2012